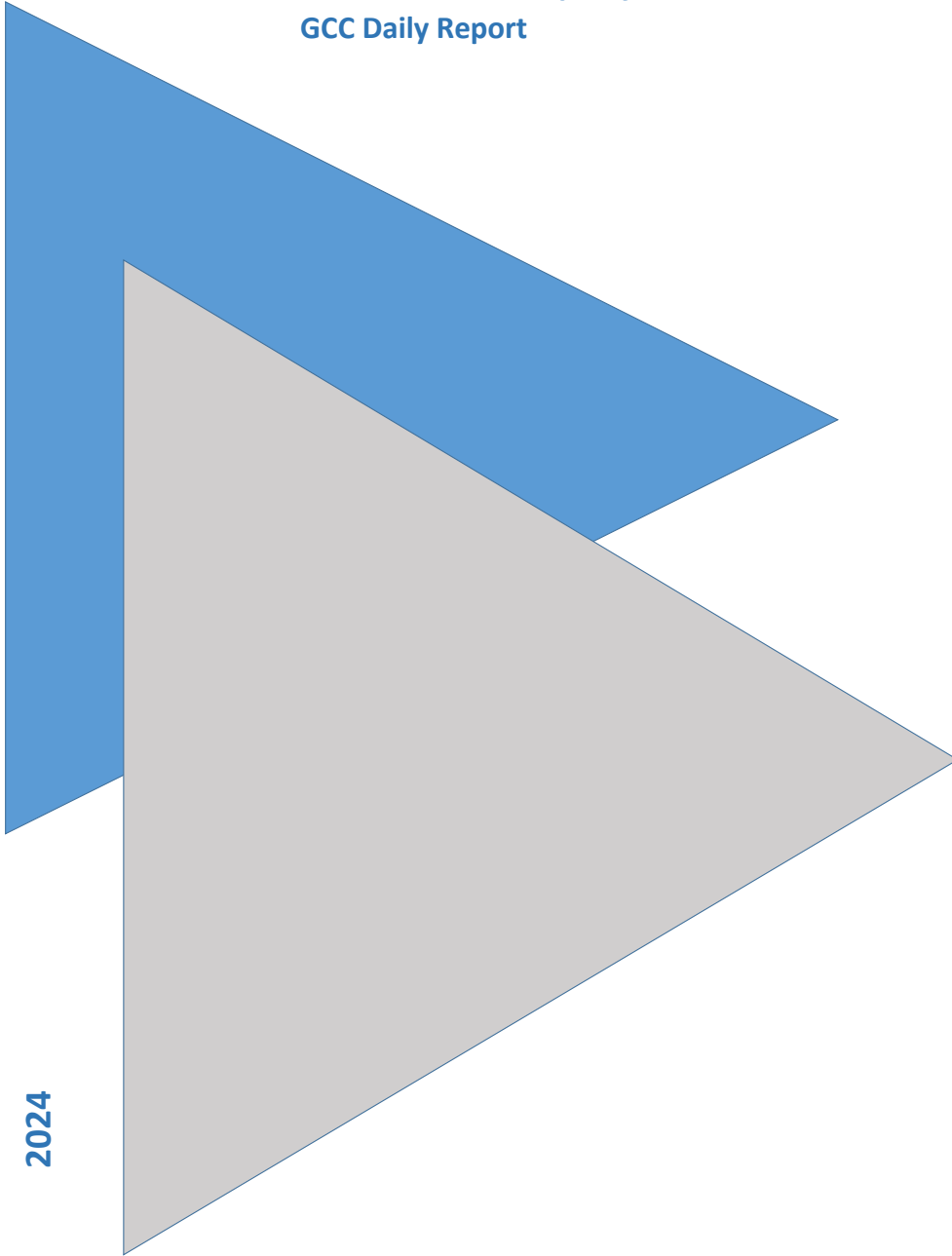
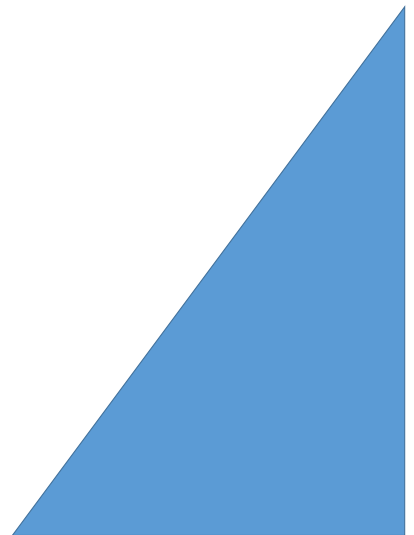


**Financial Services Company**  
**GCC Daily Report**



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# FSC Daily Report

25/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,428.12	(0.2)	8.2	21.5	20.5	3.3	2.8	1.80%
MSCI Emerging Markets Index	1,039.32	(0.9)	1.5	14.9	15.0	1.6	1.7	2.72%
MSCI FM FRONTIER MARKETS	528.26	0.0	4.2	11.3	12.9	1.5	1.8	3.76%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	533.43	0.0	0.5	10.6	14.4	1.5	1.7	4.17%
Muscat Stock Exchange MSX 30 Index	4,783.71	(0.2)	6.0	13.3	11.5	1.0	0.8	4.39%
Tadawul All Share Index	12,733.58	(0.5)	6.4	22.2	22.1	2.7	2.2	2.83%
Dubai Financial Market General Index	4,288.54	0.2	5.6	8.4	12.1	1.3	1.0	5.18%
FTSE ADX GENERAL INDEX	9,325.32	0.0	(2.6)	20.1	20.9	2.8	2.1	2.07%
Qatar Exchange Index	10,072.58	(1.4)	(7.0)	11.7	12.6	1.3	1.5	4.70%
Bahrain Bourse All Share Index	2,073.54	0.3	5.2	8.0	11.7	0.8	0.9	7.41%
Boursa Kuwait All Share Price Return Ir	7,407.83	(0.1)	8.7	15.3	20.2	1.7	1.5	3.09%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	534.86	(1.0)	1.1	16.6	16.8	1.6	1.7	2.74%
MSCI AC Asia Ex. Japan Index	653.12	(1.0)	1.8	16.3	16.6	1.6	1.6	0.00%
Nikkei 225	40,414.12	(1.2)	20.8	29.2	25.2	2.3	1.9	1.57%
S&P/ASX 200	7,811.94	0.5	2.9	19.9	19.0	2.3	2.2	3.74%
Hang Seng Index	16,473.64	(0.2)	(3.4)	8.6	11.2	1.0	1.1	4.29%
NSE Nifty 50 Index	22,096.75	0.4	1.7	22.9	24.7	3.7	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.95	(0.0)	6.4	14.9	16.4	2.1	1.9	3.12%
MSCI Emerging Markets Europe Index	122.88	(1.5)	4.7	6.6	7.0	1.2	1.0	3.34%
FTSE 100 Index	7,918.25	(0.2)	2.4	12.0	14.3	1.8	1.7	3.90%
Deutsche Boerse AG German Stock Inc	18,218.42	0.1	8.8	15.2	15.7	1.7	1.6	2.92%
CAC 40 Index	8,133.88	(0.2)	7.8	14.6	16.7	2.0	1.7	2.77%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,184.64	(0.2)	9.3	25.2	22.7	4.6	3.9	1.41%
S&P 500 INDEX	5,234.18	(0.1)	9.7	25.1	22.4	4.8	4.0	1.36%
Dow Jones Industrial Average	39,475.90	(0.8)	4.7	22.6	19.9	5.0	4.5	1.83%
NASDAQ Composite Index	16,428.82	0.2	9.4	38.9	36.6	#N/A N/A	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	574.44	-0.4	7.2	-30%	152%
Gold Spot \$/Oz	2,168.20	0.1	5.1	-1%	106%
BRENT CRUDE FUTR May24	86.04	0.7	12.0	-8%	93%
Generic 1st'OQA' Future	85.29	0.3	11.7	-32%	362%
LME COPPER 3MO (\$)	8,866.50	-0.9	3.6	-17%	105%
SILVER SPOT \$/OZ	24.70	0.1	3.8	-15%	106%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,783.71							
Change	-9.43	-0.20%						
Previous Close	4,793.14		Financial Sector	7,411.02	7,436.14	-0.34%	4.47%	0.25%
Open	4,791.43		Industry Sector	5,783.66	5,823.59	-0.69%	4.49%	5.63%
Day's High	4,794.75		Services Sector	1,868.88	1,867.78	0.06%	7.83%	19.37%
Day's Low	4,780.09		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.97%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,733.58		Tadawul Banks	12,624.25	12,750.51	-0.99%	-1.32%	-2.32%
Change	-62.51	-0.49%	Tadawul Energy	5,887.82	5,899.32	-0.19%	-0.23%	-1.70%
Previous Close	12,796.09		Tadawul Utilities	12,721.40	12,651.20	0.55%	-0.44%	21.08%
Open	12,727.52		Tadawul Telecom	7,952.78	7,925.41	0.35%	0.43%	-5.21%
Day's High	12,776.96		Tadawul Insurance	10,716.87	10,815.95	-0.92%	-0.65%	8.72%
Day's Low	12,690.49		Tadawul Retailing	8,670.20	8,615.92	0.63%	-0.21%	-3.62%
YTD Change	6.40%		Tadawul Food & Beverages	6,619.78	6,608.63	0.17%	-0.37%	0.90%
Volume Mn	339,137.70		Tadawul Media	38,045.47	38,476.67	-1.12%	1.50%	17.48%
Value Traded Mn	8,936.17		Tadawul Materials	6,248.16	6,282.26	-0.54%	-0.83%	0.89%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,187.30	12,317.79	-1.06%	-0.79%	0.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
GROUP FIVE PIPE SAUDI LTD	43	13.16%	EAST PIPES INTEGRATED CO FOR	136.00	-5.83%	TOURISM ENTERPRIS	0.85	23438.41
SAUDI CABLE CO	83.6	10.00%	SAUDI STEEL PIPE CO	73.90	-4.89%	AL-BAHA DEVELOPMI	0.15	10645.58
ETHIAD ATHEEB TELECOMMUNICAT	93.6	9.99%	NATIONAL CO FOR LEARNING & E	157.40	-4.84%	SAUDI ARABIAN AMI/	28.30	9655.46
SAUDI ARABIAN AMIANTIT CO	28.3	5.98%	JABAL OMAR DEVELOPMENT CO	29.30	-3.93%	SAUDI CHEMICAL CO	6.94	6125.91
SAUDI CERAMIC CO	34.85	5.77%	RIYAD BANK	29.80	-3.72%	JABAL OMAR DEVELC	29.30	6067.64

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,288.54							
Change	8.19	0.19%						
Previous Close	4,280.35		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,279.47		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,297.70		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,275.86		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.06		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	147,725.08		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	312.67		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.36	7.14%	TAKAFUL EMARAT INSURANCE	0.54	-2.53%	AL FIRDOUS HOLDING	0.36	30,358.87
ISLAMIC ARAB INSURANCE COM	0.362	1.97%	SHUAA CAPITAL PSC	0.125	-2.34%	UNION PROPERTIES F	0.41	26,570.73
MASHREQBANK	174	1.16%	DUBAI REFRESHMENTS COMPANY	19.55	-2.25%	SHUAA CAPITAL PSC	0.13	20,913.79
DUBAI ISLAMIC BANK	5.93	1.02%	TABREED	3.35	-1.47%	DEYAAR DEVELOPME	0.82	8,543.45
COMMERCIAL BANK OF DUBAI	6.96	1.02%	EMIRATES INTEGRATED TELECOMM	5.91	-1.34%	DUBAI ISLAMIC BANK	5.93	6,522.63

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,325.32							
Change	3.73	0.04%						
Previous Close	9,321.59		Financial	16,261.31	16,238.92	0.14%	0.14%	0.17%
Open	9,321.59		Telecommunication	4,525.60	4,534.70	-0.20%	-0.20%	0.94%
Day's High	9,330.56		Consumer Services	11,933.60	12,253.08	-2.61%	-2.61%	10.81%
Day's Low	9,307.29		Basic Material	4,842.60	4,820.49	0.46%	0.46%	5.64%
YTD Change	-2.64%		Industrials	2,976.26	2,972.46	0.13%	0.13%	0.29%
			Utilities	12,952.01	12,912.28	0.31%	0.31%	7.12%
Volume Mn	173,784.68		Energy	2,027.36	2,035.65	-0.41%	-0.41%	4.59%
Value Traded Mn	715.00		Health Care	2,960.55	2,970.81	-0.35%	-0.35%	0.32%
Traded / Listed Stocks	72	84	Real Estate	8,819.14	8,805.11	0.16%	0.16%	3.88%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
PALMS SPORTS P.J.S.C	13.92	3.11%	HAYAH INSURANCE CO PJSC	0.848	-5.25%	MULTIPLY GROUP	2.28	18054.78
ABU DHABI NATIONAL INSURANCE	6.31	2.27%	SHARJAH CEMENT & INDUS DEVEL	0.6	-4.00%	ESHRAQ INVESTMEN	0.28	12467.31
FIRST ABU DHABI BANK PJSC	13.76	1.62%	EASY LEASE MOTOR CYCLE PRJSC	31.56	-2.89%	ABU DHABI NATIONA	3.70	5828.93
GHITHA HOLDING PJSC	38.18	1.49%	AGTHIA GROUP PJSC	5.9	-2.80%	DANA GAS	0.65	5144.87
MANAZEL REAL ESTATE PJSC	0.303	1.34%	GULF PHARMACEUTICAL IND PSC	0.97	-2.41%	MANAZEL REAL ESTA	0.30	4920.11

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,072.58							
Change	-142.17	-1.39%						
Previous Close	10214.75		<b>Total Return</b>	22,452.92	22,769.81	-1.39%	-1.36%	-1.83%
Open	10214.75		<b>Rayan Islamic</b>	4,703.65	4,753.27	-1.04%	-0.91%	-0.81%
Day's High	10216.41		<b>All Share</b>	3,481.30	3,534.67	-1.51%	-1.56%	-1.99%
Day's Low	10063.99		<b>Banks &amp; Finance</b>	4,200.05	4,272.81	-1.70%	-1.83%	-4.16%
YTD Change	-0.0699913		<b>Industrials</b>	4,030.00	4,103.71	-1.80%	-1.99%	-0.69%
Volume Mn	112.863		<b>Transportation</b>	5,103.45	5,151.83	-0.94%	-0.53%	3.32%
Value Traded Mn	358.3694		<b>Real Estate</b>	1,542.37	1,561.96	-1.25%	-1.32%	0.60%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,431.74	2,449.92	-0.74%	-1.42%	1.96%
			<b>Telecommunications</b>	1,688.08	1,699.63	-0.68%	0.22%	-0.01%
			<b>Consumer Goods</b>	7,263.68	7,320.27	-0.77%	-0.71%	-0.58%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL MEERA CONSUMER GOODS CO	13.23	0.68%	QATAR ISLAMIC INSURANCE GROU	8.40	-6.57%	UNITED DEVELOPMEI	1.10	15644.22
MEKDAM HOLDING GROUP	4.86	0.68%	DLALA HOLDING	1.24	-4.38%	QATAR ALUMINIUM A	1.30	8048.96
SALAM INTERNATIONAL INVESTME	0.64	0.32%	AL KHALEEJ TAKAFUL GROUP	2.53	-3.28%	MESAIEED PETROCHE	1.92	7078.83
QATARI INVESTORS GROUP	1.67	0.30%	QATAR GERMAN CO FOR MEDICAL	1.35	-3.01%	BALADNA	1.20	6842.38
QATAR EXCHANGE INDEX ETF	10.11	0.10%	QATAR NATIONAL BANK	14.26	-2.99%	EZDAN HOLDING GRC	0.80	5754.08

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,073.54							
Change	5.80	0.28%						
Previous Close	2,067.74		<b>MSCI Bahrain</b>	159.01	158.00	0.64%	0.64%	6.89%
Open	2,067.74		<b>MSCI Bahrain Domestic Islamic</b>	60.18	59.95	0.39%	0.39%	9.45%
Day's High	2073.540		<b>MSCI Bahrain Net TR USD</b>	410.70	410.70	0.00%	0.00%	6.42%
Day's Low	2066.270							
YTD Change	5.18%							
Volume Mn	2,943.53							
Value Traded Mn	0.613							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.04	9.09%	GFH FINANCIAL GROUP BSC	0.30	-0.66%	GFH FINANCIAL GROU	0.30	525.48
TRAFKO GROUP BSC	0.28	7.69%	-	-	-	ALUMINIUM BAHRAI	1.25	168.90
BAHRAIN CAR PARKS CO AMAKIN	0.11	6.06%	-	-	-	ITHMAAR HOLDING E	0.04	115.00
ARAB BANKING CORP BSC-\$US	0.35	1.47%	-	-	-	ARAB BANKING CORP	0.35	90.51
APM TERMINALS BAHRAIN BSC	1.24	0.40%	-	-	-	AL SALAM BANK BSC	0.22	78.42

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,407.83							
Change	-7.89	-0.11%	<b>Industrials</b>	1,017.53	1,013.72	0.38%	0.23%	12.08%
Previous Close	7,415.72		<b>Banks</b>	1,792.39	1,794.73	-0.13%	-0.98%	8.80%
Open	7,426.51		<b>Consumer Service</b>	727.48	730.92	-0.47%	1.72%	10.46%
			<b>Technology</b>	1,840.57	1,935.15	-4.89%	-9.32%	218.24%
Day's High	7,428.35		<b>Real Estate</b>	1,302.43	1,303.15	-0.06%	1.79%	7.38%
Day's Low	7,399.49		<b>Financial Services</b>	1,370.86	1,379.46	-0.62%	-1.18%	13.09%
YTD Change	8.66%		<b>Telecom</b>	1,117.93	1,114.21	0.33%	0.06%	1.16%
			<b>Health Care</b>	485.91	485.91	0.00%	-0.06%	0.78%
Volume Mn	0.09		<b>Insurance</b>	2,534.67	2,548.66	-0.55%	0.55%	10.55%
Value Traded Mn	22.19		<b>Basic Materials</b>	779.30	784.66	-0.68%	-0.10%	4.47%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	81.00	9.02%	AMAR FINANCE & LEASING CO	68.50	-6.16%	KUWAIT PROJECTS HI	129.00	17903.28
METAL & RECYCLING CO	95.00	7.83%	AL MASAKEN INTL REAL ESTATE	25.90	-5.47%	EKTTITAB HOLDING C	19.70	5417.30
FIRST TAKAFUL INSURANCE CO	196.00	5.95%	KUWAIT FOUNDRY CO SAK	556.00	-5.12%	GULF BANK	294.00	3760.29
KUWAIT BUSINESS TOWN REAL ES	74.80	5.35%	AL MADAR INVESTMENT CO	96.00	-4.95%	KUWAIT FINANCE HC	804.00	2963.44
KUWAIT CEMENT CO KSC	195.00	4.28%	AUTOMATED SYSTEMS CO KSCC	253.00	-4.89%	INTL FINANCIAL ADVI	358.00	2925.97

Source: FSC